

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In Re: JLM COUTURE, INC.

Case No.: 23-11659 (JKS)

Chapter: 11 (Small Business Subchapter V)

Judge: J. Kate Stickles

**SUBCHAPTER V STATUS REPORT**

*Note: must be filed 14 days prior to initial status conference*

Date of order for relief: October 2, 2023

Subchapter V Trustee: William Homony

Has the debtor attended an initial debtor interview? Yes ☒ No ☐

If no, please explain:

Has the trustee concluded the 341 meeting? Yes ☒ No ☐

If no, please explain:

Has the debtor filed all postpetition financial reports? Yes ☒ No ☐

If no, please explain:

Has the debtor filed all monthly operating reports? Yes ☐ No ☒

If no, please explain: The first monthly operating report is due November 20, 2023.

Is all relevant insurance in place and current? Yes ☒ No ☐

If no, please explain:

Has the debtor filed all applicable tax returns?

Yes ☒

No ☐

If no, please explain:

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Has the debtor paid all taxes entitled to administrative expense priority?

Yes ☒

No ☐

If no, please explain:

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Please detail the efforts the debtor has undertaken and will undertake to attain a consensual plan of reorganization:

The Debtor has begun preparing its plan of reorganization and is negotiating with certain of its major creditors.

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Other relevant information:

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**Note: Debtor must file a plan not later than 90 days after entry of order for relief**, unless the court extends the deadline upon a finding that extension is “attributable to circumstances for which the debtor should not justly be held accountable.” See, 11 U.S.C. § 1189(b).

This status report must be served on the Subchapter V Trustee and all parties in interest.

Date: 11/7/23

/s/ Joseph Murphy

Debtor, by Joseph Murphy, CEO/President

Date: \_\_\_\_\_

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Joint Debtor